American Heritage Worldwide

Billing and Refund Policy: 2026–27 School Year

(Last Updated: 7/30/2026)

This policy explains how **enrollment charges, billing, payments, cancellations, and refunds** work for **AHS Worldwide** programs. Our goal is to provide **clear, parent-friendly guidance** while ensuring financial and operational clarity.

School Choice Funds

If payment is made through an outside state/federal funding program (e.g., **Utah (UFA), Texas (TEFA), Arizona (AZ ESA),** or similar School Choice programs), the **program's payment and refund rules take priority**.

Families are responsible for understanding the program's **refund, cancellation, and billing policies** prior to enrolling.

Funding Contingency Statement

American Heritage Worldwide is currently applying to participate in several state school choice programs for the 2026–2027 school year. While we are hopeful for approval, participation and funding are not guaranteed.

If American Heritage Worldwide is not approved for a program, or if your family does not receive funding, you will be responsible for all tuition and fees. Payments will need to be made directly by the family according to the school's billing schedule.

School Choice Disclaimer

American Heritage Worldwide is a private, non-profit educational institution and is not affiliated with, endorsed by, or operated by any state/federal government, state/federal agency, or school choice funding administrator. We do not determine eligibility for any public funding programs and do not award or manage such funds. All information regarding school choice programs, including eligibility requirements, funding amounts, and deadlines, is subject to change and should be verified with the appropriate governing entity.

Independent Access Plans *(Premium License)*

Independent Access for Homeschoolers provides access to the **AHS Learning Platform, courses/curriculum, and digital resources, through Premium Licenses**. This Premium License is available for both parents and students. Licenses may be assigned to either a parent or student account, with each providing an experience tailored to that user's role.

Premium License Pricing

- The first Premium License on a family account is billed at the **standard monthly rate**, regardless of whether it is assigned to a parent or a student.
- Each **additional Premium License** on the same family account is billed at the **discounted additional-license rate**.
- Discounted pricing is applied automatically based on the total number of active Premium Licenses on the account.
- If Premium Licenses are added or canceled, pricing for the remaining licenses will automatically adjust beginning with the next billing cycle.

Payment Options

Monthly Payments:

- **Monthly recurring billing** continues until canceled
- **Anchor billing date:** Your monthly subscription renews on the same day each month based on the date your first subscription began.
- Upgrades mid-cycle are **prorated**

Refund Policy - Monthly Payments

- Cancellation requests submitted before the next billing date take effect **at the end of the current billing period**
- **No partial refunds** for unused days
- If canceling a Premium License changes the number of Premium Licenses on the account, **pricing for the remaining licenses may adjust beginning with the next billing cycle.**

Refund Example – Monthly Payments

- Anchor date is the 25th, cancel on the 7th → access continues through the 25th; no refund for remaining days

Online School Plans *(Tuition)*

A **teacher-led K–8** online school built on the AHS Learning Platform; enables students to **participate in live instruction** with dedicated teachers.

Two online school enrollment options:

- **Full-Time Online Private School** (Full-School Replacement)
- **Part-Time Online School** (Homeschool Enrichment)

School Year Timeline

- **Early - Enrollment Opens:** March 13, 2026
- **First Tuition Payment:** August 5, 2026
- **School Begins:** August 24, 2026
- **Final Tuition Payment:** April 5, 2027
- **School Ends:** May 20th, 2027

Online School Enrollment

Enrollment Deposit (March 13 – August 4)

- **Part-Time Online School:** $75
- **Full-Time Online Private School:** $150

Purpose of the Enrollment Deposit

- The enrollment deposit reserves your student's place in the selected Online School program.
- For **self-pay families**, the enrollment deposit is applied toward the first program payment.
- For families using an **approved School Choice program**, the enrollment deposit is refunded after American Heritage Worldwide has confirmed receipt of the applicable School Choice payment.

Standard Enrollment Deposit Refund Deadlines

Enrollment Date	Refund Eligibility	Refund Deadline
Enrolled on or before June 19, 2026	Families who withdraw on or before June 19, 2026, are eligible for a full refund of their enrollment deposit.	**June 19, 2026**

Enrolled June 20 – July 15, 2026	Families who withdraw on or before July 15, 2026, are eligible for a full refund of their enrollment deposit.	**July 15, 2026**
Enrolled after July 15, 2026	Enrollment deposits are non-refundable, except as provided under the Utah Fits All (UFA) Applicant Exception below.	**N/A**

Utah Fits All (UFA) Applicant Exception

The following exception applies only to families who have applied for Utah Fits All (UFA) funding and supersedes the standard enrollment deposit refund deadlines while a UFA application is pending.

UFA Status	Refund Eligibility	Refund Deadline
Awaiting a UFA Award	Families who are actively awaiting a UFA award remain eligible for an enrollment deposit refund while their application is pending.	**August 31, 2026,** or until a UFA award is received, whichever occurs first.
UFA Award Received (Acceptance Period)	Families who receive a Utah Fits All (UFA) award after the applicable enrollment deposit refund deadline and choose to unenroll remain eligible for an enrollment deposit refund if they notify American Heritage Worldwide before the end of their applicable UFA award acceptance period.	**End of the applicable UFA award acceptance period.**

Additional Deposit Refund Information

- Enrollment deposits reserve a student's place in an Online School program.
- Refund requests must be submitted in writing to American Heritage Worldwide.
- Refunds are processed to the original payment method whenever possible.

Tuition Payment Options

1. Monthly Installments

- Tuition is divided into **9 equal installments**, billed on the **5th of each month** (Aug–Apr)
- Each installment covers the **upcoming instructional period**, so tuition is **always prepaid**

Midyear Enrollment – Monthly Installments

- Pay **prorated amount** for remaining days of the current instructional period

- Pay **one full installment** for the next period
- After that, student joins **regular 5th-of-the-month schedule**
- **Catch-up charge never exceeds one installment + prorated portion**

Refund Policy – Monthly Installments

- Cancellation requests submitted before the next billing date take effect at the **end of the current billing period**
- Program Access continues until the **end of prepaid instructional period**
- **No partial refunds** for unused days

Refund Example – Monthly Installments

- Student pays the August 5 installment for the Aug. 24–Sept. 24 instructional period.
- Student pays the September 5 installment for the Sept. 24–Oct. 24 instructional period.
- Student cancels on September 10.
- Program **access** continues through **October 24**.
- **No refund is issued** for the September 5 installment because it prepaid the Sept. 24–Oct. 24 instructional period.

2. Pay-in-Full Option

- Pay **full annual tuition upfront** on or before payment is due on August 5th
- Guarantees **single payment with no further monthly charges**

Midyear Enrollment – Pay-in-full

- **Pay full remaining tuition upfront,** before program access is provided
- This amount is **pro-rated** based on the number of **remaining days in the school year**
- Guarantees **single payment with no further monthly charges**

Refund Policy – Pay-in-Full

- The first **20% of the school year is non-refundable**
- Refunds are calculated based on the **unused days of the school year** after the first 20%

Refund Examples – Pay-in-Full

- **Early Cancellation:**
    - Paid $1,215 upfront

    - Cancel after **27**/270 days (within non-refundable period)
    - Since the first 20% is non-refundable, the **refund is capped at 80%** of the original payment
    - **Refund Amount:** $972

- **Mid-Year Cancellation:**
    - Paid $1,215 upfront
    - Cancel after **100**/270 days
    - Refund is calculated based on the remaining days of the school year (170 days), after the 20% non-refundable amount
    - **Refund Amount:** $765

- **Mid-Year Enrollment/Cancelation:**
    - Paid a prorated $400 to enroll mid-year
    - Cancel after **40**/88 (prorated school days)
    - Refund is calculated based on the remaining days of the prorated school year (48 days), after the 20% non-refundable amount
    - **Refund Amount:** $216

Instructional Periods - Explanation:

- **Aug 5 payment:** covers Aug 24 – Sept 24 **(Period 1)**
- **Sept 5 payment:** covers Sept 24 – Oct 24 **(Period 2)**
- **Oct 5 payment:** covers Oct 24 – Nov 24 **(Period 3)**
- **Nov 5 payment:** covers Nov 24 – Dec 24 **(Period 4)**
- **Dec 5 payment:** covers Dec 24 – Jan 24 **(Period 5)**
- **Jan 5 payment:** covers Jan 24 – Feb 24 **(Period 6)**
- **Feb 5 payment:** covers Feb 24 – Mar 24 **(Period 7)**
- **Mar 5 payment:** covers Mar 24 – Apr 24 **(Period 8)**
- **Apr 5 payment**: covers Apr 24 – May 24 **(Period 9)**

Unique Circumstances

Multiple Students

- Each student billed individually
- Charges may appear together, but each is **separate for billing**

Tuition Relationship to License Plans

- Licenses follow **account anchor date** (the same day each month based on the date your first subscription began)
- Tuition installments billed **5th of each month**
- Families with students enrolled in both may see **two monthly billing dates**

Payment Problems & Disputes

If a scheduled payment fails (e.g., a declined card), we will notify you promptly; via email & platform notifications. You will have a short grace period to update your payment method before access is affected. Continued failure to resolve overdue tuition may result in suspension of access or withdrawal from the program. Please contact our support team if you experience any billing issues.

If you believe a charge is incorrect, please contact our support team as soon as possible with your account details and a description of the issue. We are committed to resolving billing disputes fairly and promptly.

Policy Purpose

These policies are designed to be fair and transparent, ensuring families understand how billing works and what to expect regarding refunds. If you have any questions about your specific situation, please contact our support team for assistance. Thank you for being a part of AHS Worldwide.